

Workplaces. A brand new world. Human-centred design – all or nothing.

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Any questions?

Use the question panel.

Talking:	
▼ Questions	
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Type question here.	



Human-centred design. Its importance.

- Attract and retain talent
- Accommodate different forms of work
- Build culture & brand
- Changing occupier mixes
- Respond to the health and well being demands





What have we learnt? The future of our workplaces.

Now, home working will play a bigger role.

This pandemic has underscored the importance of workplaces for human centred activity.

Now there is a heightened awareness and demands for our workplaces to be healthier.

The pandemic has accelerated the previous growing importance of this.



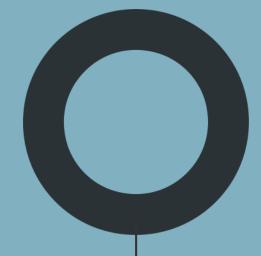
The rewards for business. Addressing the change.

- Attract and retain talent
- Increased business productivity
- Buildings become more lettable
- An increase in asset value





Human-centred design focuses on our perception of and reaction to a space, and by doing so, enhances our health and wellbeing.





Value of wellness. Industry research.

- Harvard study: Spending on wellness programs can generate ROI of 2-3x on average, and also a drop in absenteeism.
- UK Gov: Mandatory reporting on climate risks by 2025.
- WELL certification aligns partially with GRESB assessment framework for ESG reporting.



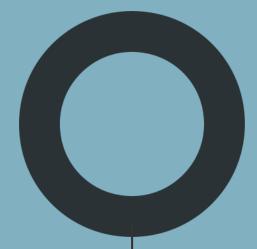


Human-centred design. A shift in focus.

- Historically focused on physical health and environmental factors
- A recent shift to mental wellbeing and the experience of work
- A convergence with HR and operational research on productivity and satisfaction levels



A good working environment as defined by physical factors is considered <u>the baseline</u> by the modern workforce.



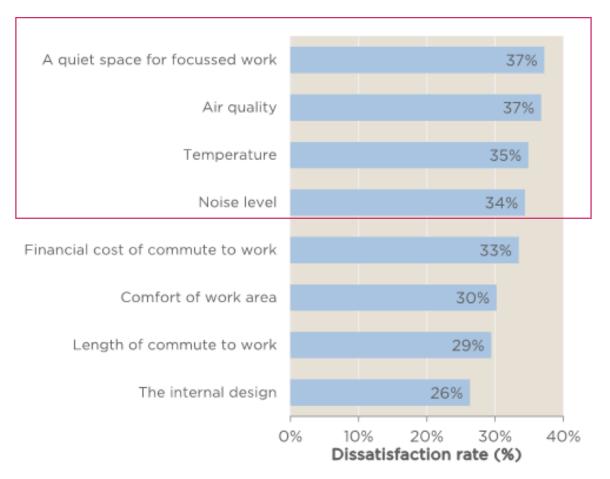
HOARE LEA (H.)

Industry research. JLL, 2019.

'What should be a major concern for landlords is that 4 of the 8 factors workers were most dissatisfied with, are classified as <u>"basics"</u> within the workplace.'

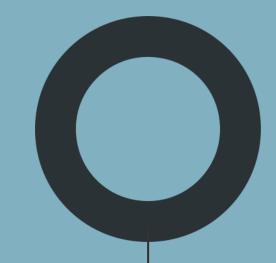
What Workers Want 2019: Europe

Chart 5: What are workers dissatisfied with?





COVID-19 pandemic: Accelerating change.



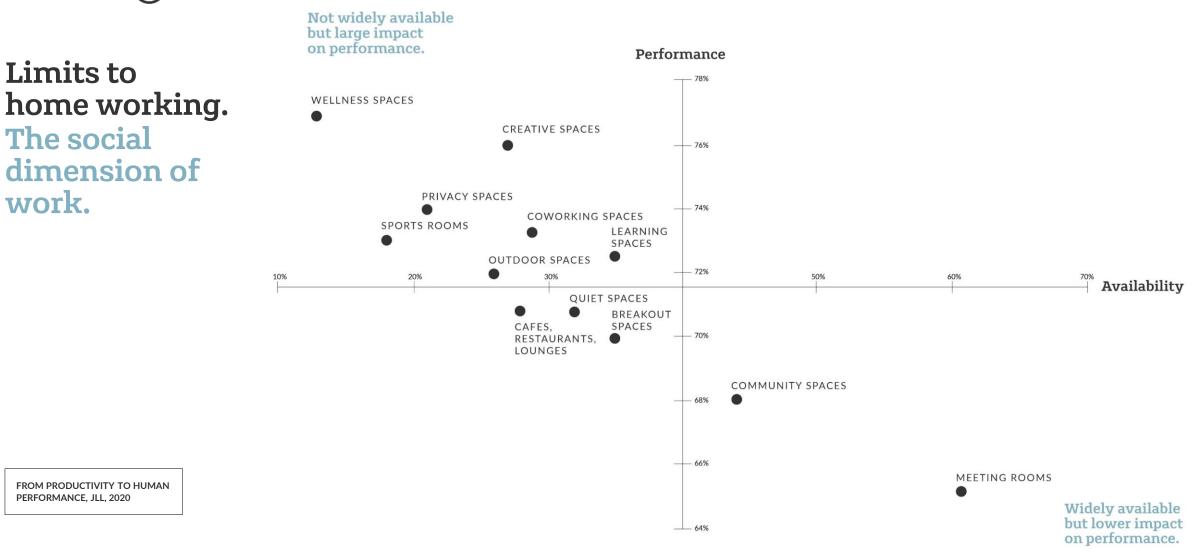
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The new normal.

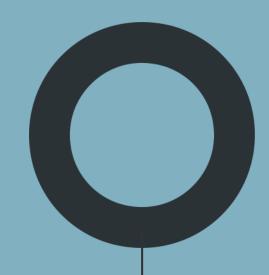
- Work becomes activity-driven
- Increased home working
- Health and wellbeing conscious







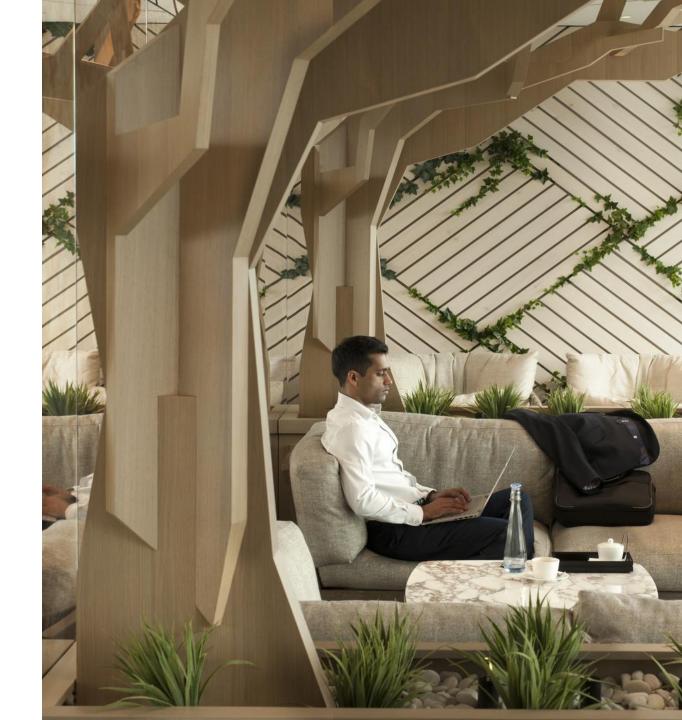
How do we design a human-centred workplace?

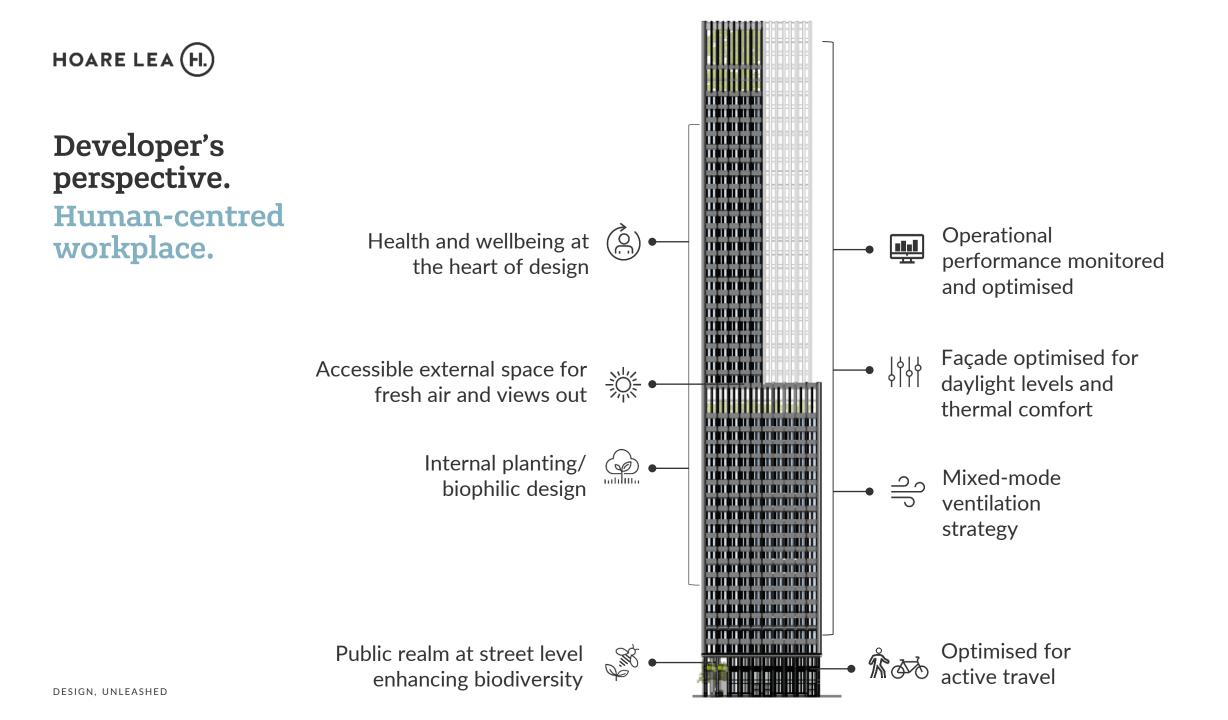




The future workplace. Key elements.

- Activity-based
- Offers variety and flexibility
- Enables effective collaboration
- Health and wellbeing focused

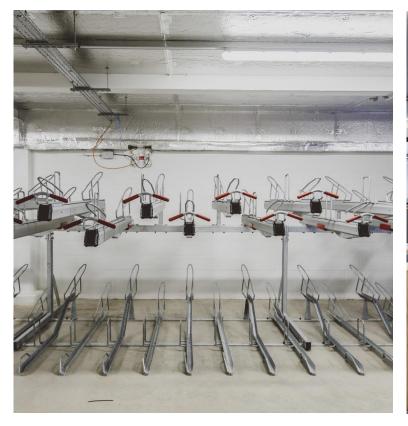




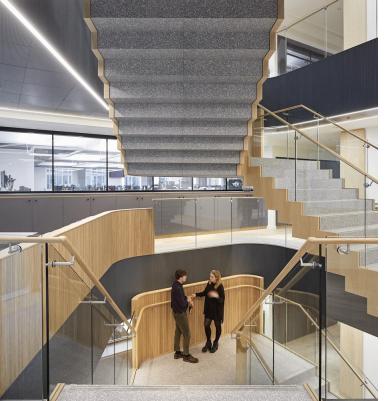


Developer's perspective. Human-centred workplace.

1. ENABLE AN ACTIVE LIFESTYLE



2. MOVEMENT



3. PUBLIC REALM





Base build to fit-out. Facilitating healthy occupation.

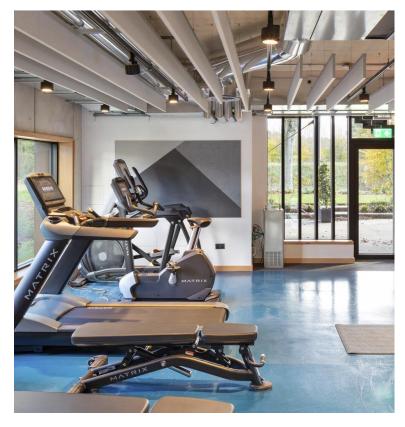
- Relationship between developer and tenant will become ever closer
- Extensive engagement to optimise the solution for users



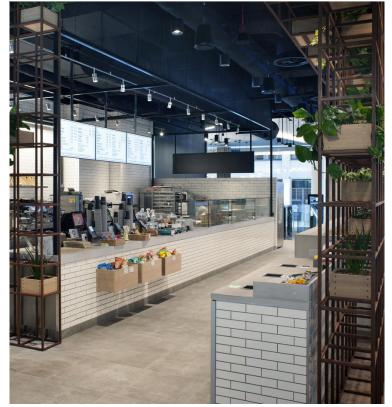


User occupier's perspective. Human-centred workplace.

1. ENHANCED AMENITIES



2. PROMOTE HEALTHY EATING



3. INTELLIGENT BUILDINGS



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Summary. Key messages.

- 1. Human-centred design was important before, but is the baseline now.
- 2. The relationship between developer and tenant will become ever closer to enhance the user experience of workplaces.
- 3. There is now evidence to support the business case of investing in wellness.
- 4. Now is the time to get creative in developing bespoke workplace solutions that address both the climate and the wellbeing challenges of our time.



Building intelligence. A key enabler for human centric design.

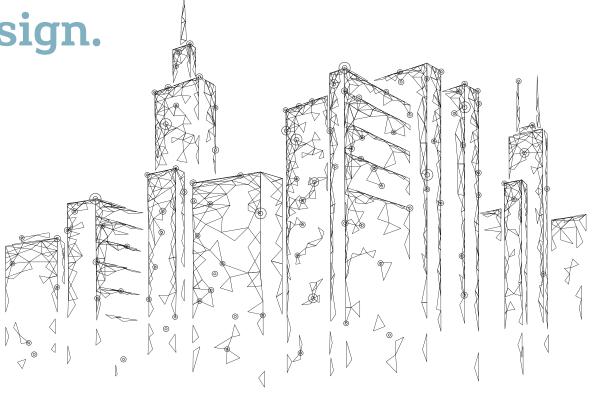
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Building intelligence. Enabling human-centric design.

- Building Intelligence is fundamental foundation enabling human-centric design.
- Technologies are mature and cost effective, providing clear functionality and benefit.
- We are delivering these technologies TODAY.
- Consider technology as early as possible in the design process.





Building Intelligence. Delivering benefit.

Not only does this unlock the human centric focus but is also a key to optimising the operations and a key to setting business strategy through the data we collate.



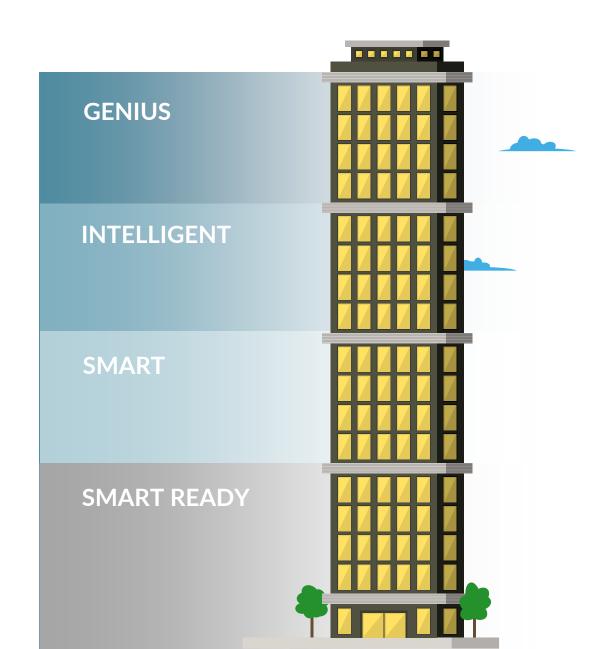
Building Intelligence



Building intelligence. Tailored solutions.

From a smart ready property to a high performing intelligent building, important with these technologies is the ability to deliver a design, a process and a level of functionality appropriate to the business aspirations.

Create a design that works for you.





Building intelligence. Landlords and developers.

Smart ready or digital enablement is something to consider as early as possible

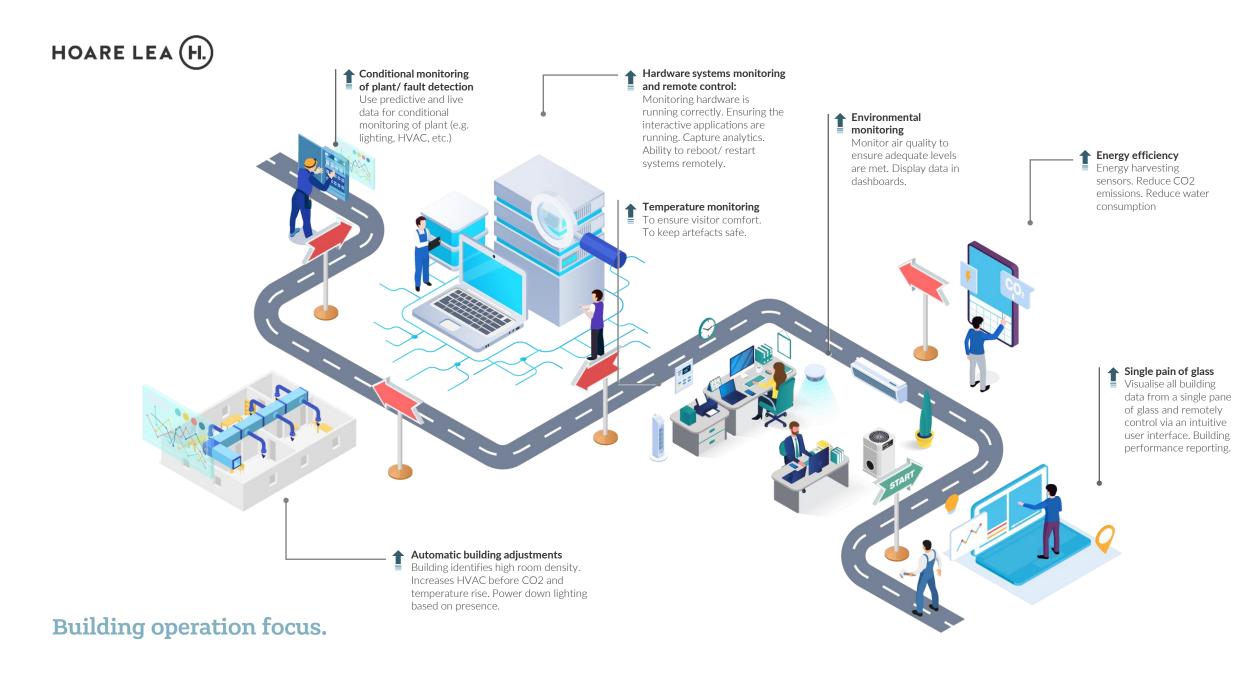
Marketable as a smart building asset.

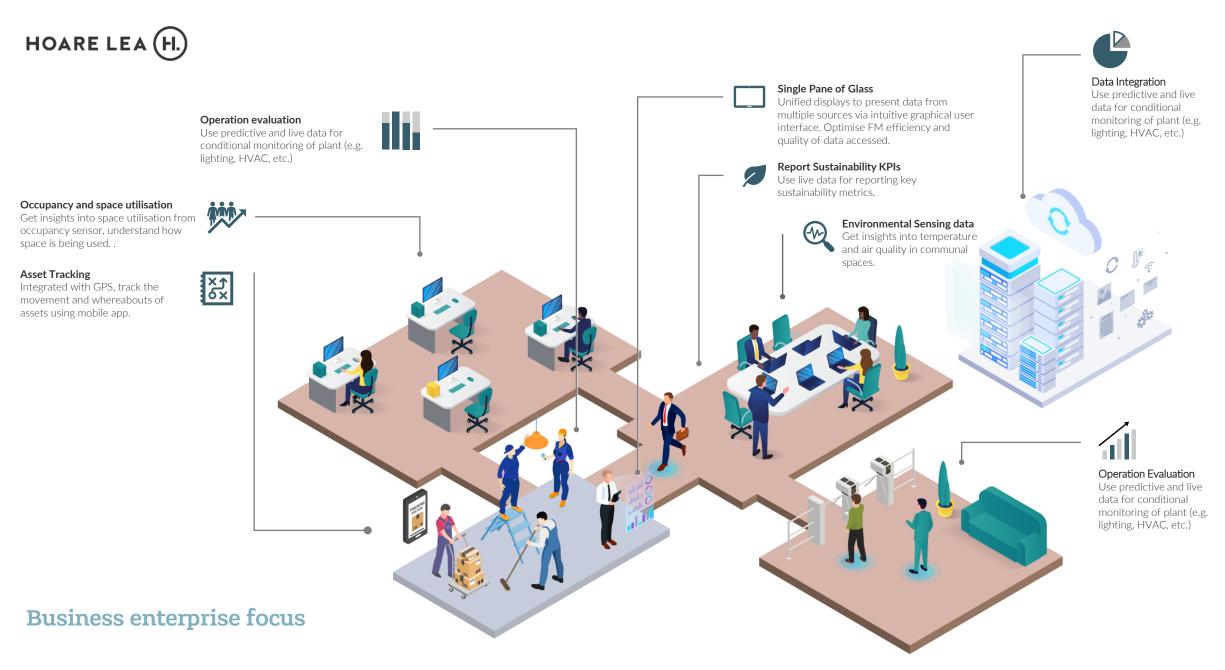
Increase rentable value.

Opens up additional revenue streams.

Higher-performing buildings can add as much as 11.8% in lease value, and it can ultimately yield 5% to 35% higher sale values. **European Commission report**









Building intelligence. Human-centred design.

We are delivering this TODAY.

Every type and size of project can benefit.

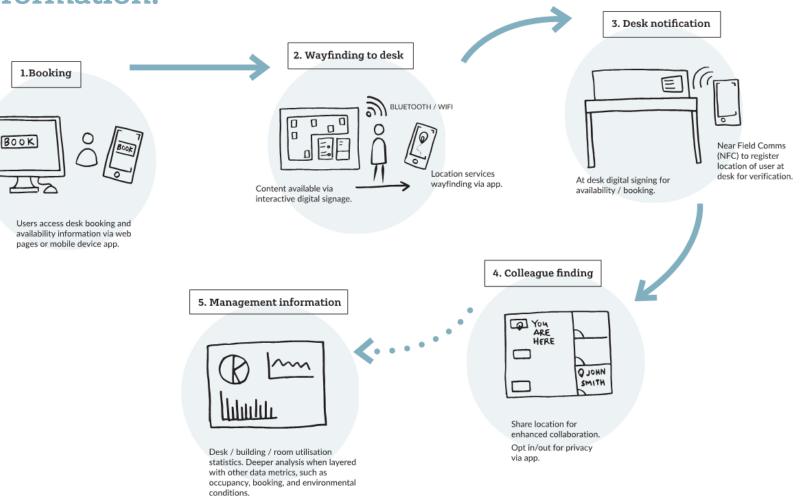






Deloitte, 1 New Street Square. User-focused digital transformation.

Key requirement for fit out design was to attract and retain staff.





different sectors: residential, retail, commercial and leisure, intertwined within a single environment





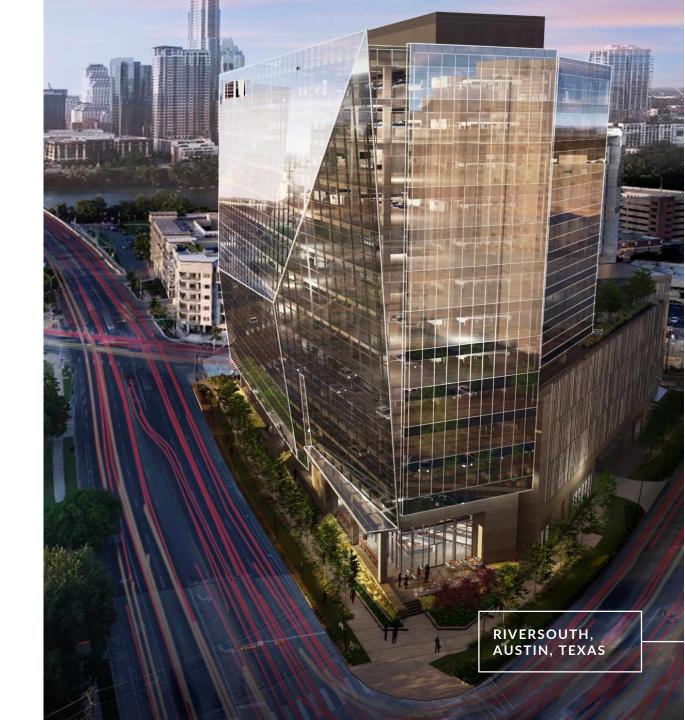
Building intelligence. Summary.

Intelligent buildings are TODAY and a fundamental enabler of Human Centric Design.

Create a design that works for you.

Consider digital design as early as possible to maximise benefit.

Include smart ready digital enablement as a minimum.







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